



APPLICATION FOR FUNDING - APPLICANT'S DETAILS

1. Main Contact

Title Surname Forename

Telephone Business email
 Home website
 Mobile

2. Business/Company Trading Name

3. Business Status

Sole Trader	<input type="text"/>	Date Business Established	<input type="text"/>
Partnership	<input type="text"/>	VAT Registration Number	<input type="text"/>
Co-operative	<input type="text"/>	If a Company - Registration Number	<input type="text"/>
Ltd. Company	<input type="text"/>	Existing/Proposed Number of Employees	<input type="text"/>

Trading Address

Registered Office

4. Sole Trader's or Directors' or Partners' Names and Addresses: (if more than 4 please list separately)

Full Name	<input type="text"/>	Full Name	<input type="text"/>
*Address	<input type="text"/>	*Address	<input type="text"/>
Post Code	<input type="text"/>	Post Code	<input type="text"/>
Date of Birth	<input type="text"/>	Date of Birth	<input type="text"/>
Full Name	<input type="text"/>	Full Name	<input type="text"/>
*Address	<input type="text"/>	*Address	<input type="text"/>
Post Code	<input type="text"/>	Post Code	<input type="text"/>
Date of Birth	<input type="text"/>	Date of Birth	<input type="text"/>

** If less than three years, please provide former address(es) on page 3*

5. Bankers Details

Name of Bank	<input type="text"/>	Sort Code	<input type="text"/>
Address	<input type="text"/>	Account Number	<input type="text"/>
	<input type="text"/>	Time with Bank	<input type="text"/>
	<input type="text"/>	Tel. Number	<input type="text"/>
Post Code	<input type="text"/>	Bank Contact	<input type="text"/>

NB: Please give details (on Page 3) of any outstanding County Court or High Court Judgements made against the Applicant or any Director(s) or Partner(s) and of any court proceedings or credit agreements in default.

6. Finance

How much money **in total** do you estimate you will require for your business?
 How much is the Loan you are requesting?
 Over how many years would you like to repay this Loan?

£	<input type="text"/>
£	<input type="text"/>
	Years

7. Loan Information

Please note Capitalise Business Support Ltd funding will only be considered if you have been unable to get all the finance you require from other sources.

Source of Your Business Funding (apart from this loan application)

Own savings	£
Value of equipment to be introduced (e.g. car, tools etc.)	£
Other Loans or Grants (specify)	£

Purpose of Loan - Brief details

8. Existing Business Commitments: (list personal information on Application Addendum forms)

Current Overdraft Facility	£	Review Date	
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Outstanding Loans	£	Purpose
	£	
	£	

Date Taken & Term	Term left (years)	Monthly Repayment	Payments up to Date?	Arrears?
		£		
		£		
		£		

Credit Cards (Company/Business):

Name of Card Issuer	Credit Limit	Bal Outstanding	Payments up to Date?	Arrears?
	£	£		
	£	£		
	£	£		

Hire Purchase

Item(s)	Term (years)	Bal Outstanding	Payments up to Date?	Arrears?
		£		
		£		
		£		

Leasing

Item(s)	Term (years)	Bal Outstanding	Payments up to Date?	Arrears?
		£		
		£		
		£		

Trade Creditors:

Name/Company	Amount Owing
	£
	£
	£
	£

9. Business Assets

Property Owned	[Yes/No]	If yes, state value	£	Payments up to Date?	Arrears?
If yes is it mortgaged?	[Yes/No]	Amount owing	£		
Do you own other Assets	[Yes/No]	If yes, state value	£	Payments up to Date?	Arrears?
If yes, is there borrowing?	[Yes/No]	Amount owing	£		

Does the business have any savings? **[Yes/No]** If yes how much? £

Have you or your business been in receipt of, or applied for, any financial aid from the Government or Government-funded sources prior to this application? **[Yes/No]**

If yes please give details:

How much? £ Source

Can you name anyone who might be prepared to support you in this application and stand as guarantor for the loan?

(e.g. family member, relative, friend, etc)

Referral Source - Please tell us how you got to hear about CBS's Loan Funding e.g. Bank, Accountant, Enterprise Agency, Advertising, Website, Business Link etc:-

10. Ethnicity

In order that we can gauge the effectiveness of our Equal Opportunities Policy we would be grateful if you could indicate your ethnic origin below. This information will be used solely for our review and statistical purposes.

- | | | | | | |
|------------------------------|--------------------------|-------------------------------------|--------------------------|----------------------|--------------------------|
| White: British | <input type="checkbox"/> | Asian or Asian British: Indian | <input type="checkbox"/> | Middle Eastern | <input type="checkbox"/> |
| White: Irish | <input type="checkbox"/> | Asian or Asian British: Pakistani | <input type="checkbox"/> | Other Asian | <input type="checkbox"/> |
| White: Other | <input type="checkbox"/> | Asian or Asian British: Bangladeshi | <input type="checkbox"/> | Other Ethnic:Chinese | <input type="checkbox"/> |
| White: Any other background | <input type="checkbox"/> | Asian or Asian British: Other | <input type="checkbox"/> | Other Ethnic:Other | <input type="checkbox"/> |
| Mixed: White&Black Caribbean | <input type="checkbox"/> | Black or Black British: Caribbean | <input type="checkbox"/> | Prefer not to say | <input type="checkbox"/> |
| Mixed: White&Black African | <input type="checkbox"/> | Black or Black British: African | <input type="checkbox"/> | Unknown | <input type="checkbox"/> |
| Mixed: White&Asian | <input type="checkbox"/> | Black or Black British: Other | <input type="checkbox"/> | | |
| Mixed: Other | <input type="checkbox"/> | Black African | <input type="checkbox"/> | | |
- Please tick as appropriate**

11. Credit Reference

I/We authorise you to make any credit reference and other enquires in accordance with normal procedures in connection with this application. Please provide an up to date copy of your credit file. Alternatively Capitalise can obtain one at a cost of £10.00 I/We also authorise you to share our information for the purposes of your funding requirements.

12. Please arrange a meeting to discuss the application & submit the following for our consideration;

EXISTING BUSINESSES

- Business Plan & Cash Flow Forecast
- Copy of last 3 years Financial Accounts
- Copy of current year Management Accounts
- Last 6 months business bank statements
- Last 6 months personal bank statements
- Copy of bank decline letter
- Copy of identification
- Copy of recent utility bill
- Copy of credit file
- Copy full UK Driving Lic if loan for vehicle purchase

START-UP BUSINESSES

- Business Plan & Cash Flow Forecast
- Last 6 months personal bank statements
- Copy of bank decline letter
- Copy of identification
- Copy of recent utility bill
- Copy of credit file
- Copy of full UK Driving Lic if loan for vehicle purchase

13. Any other information you feel is relevant to your application (continue on another separate sheet if necessary)

Please print:

Please sign here:

Name	<input type="text"/>	Position	<input type="text"/>	signature	<input type="text"/>	Date:	<input type="text"/>
Name	<input type="text"/>	Position	<input type="text"/>	signature	<input type="text"/>	Date	<input type="text"/>
Name	<input type="text"/>	Position	<input type="text"/>	signature	<input type="text"/>	Date	<input type="text"/>
Name	<input type="text"/>	Position	<input type="text"/>	signature	<input type="text"/>	Date	<input type="text"/>

For the purposes of the Money Laundering Regulations you will be required to provide satisfactory identification. Please note that all Business Plans submitted will be retained by CBS. It is essential that you take a copy prior to submission. Data provided will be stored and may be used under the terms laid down under the Data Protection Act 1984.